

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 24, 2012

Parametric Sound Corporation

(Exact name of registrant as specified in its charter)

Nevada

(State or Other Jurisdiction of
Incorporation)

000-54020

(Commission
File Number)

27-2767540

(I.R.S. Employer
Identification No.)

**1941 Ramrod Avenue, Suite #100
Henderson, Nevada 89014**

(Address of Principal Executive Offices)

888-477-2150

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14.a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On January 24, 2012, Parametric Sound Corporation, a Nevada corporation (the “Company”), announced that its annual meeting will be held Wednesday, February 15, 2012 at 1:30 p.m. PST, at Radisson Hotel San Diego - Rancho Bernardo, 11520 West Bernardo Court, San Diego, California 92127. A copy of the related press release is attached hereto as Exhibit 99.1.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

99.1 Press release, dated January 24, 2012, issued by Parametric Sound Corporation.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: January 24, 2012

Parametric Sound Corporation

By: /s/ James A. Barnes

James A. Barnes

Chief Financial Officer, Treasurer and Secretary

FOR IMMEDIATE RELEASE

**PARAMETRIC SOUND ANNOUNCES DATE FOR
ANNUAL MEETING OF STOCKHOLDERS**

HENDERSON, NEVADA, January 24, 2012 – **Parametric Sound Corporation** (OTCBB: PAMT), a leading innovator of audio products and solutions, today announced that it will hold its Annual Meeting of Stockholders on Wednesday, February 15, 2012 at 1:30 p.m. PST, at Radisson Hotel San Diego - Rancho Bernardo, 11520 West Bernardo Court, San Diego, California 92127.

The record date for stockholders entitled to notice of and to vote at the Annual Meeting was January 12, 2012. The notice, proxy statement and Annual Report on Form 10-K for the fiscal year ended September 30, 2011 are being mailed this week.

Stockholders are urged to vote on the matters described in the proxy statement and if possible to attend the meeting in person. Elwood G. Norris, President and CEO of Parametric Sound, will be demonstrating the latest HSS-3000 products after the formal business of the meeting is concluded. The meeting is restricted to registered stockholders and invitees.

“This is our first annual meeting since public trading commenced last year and we welcome this timely occasion to demonstrate our exciting technology,” said Norris. “Stockholders will have the opportunity to personally experience HyperSound™ 3D audio. Our executive officers and directors will also be in attendance to discuss Parametric Sound’s business and strategies for growth.”

About Parametric Sound Corporation

Parametric Sound Corporation’s pioneering HyperSound technology employs a tightly focused beam of sound to target specific audiences without the ambient noise of traditional speakers. The Company owns a substantial body of intellectual property. Recent innovations enhance stereo output to produce a robust 3D audio image from just two ultra-thin speakers opening opportunities for consumer markets. For more information about the Company and its products, please visit: www.parametricsound.com.

CONTACT:

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