
UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **August 2, 2012**

Parametric Sound Corporation

(Exact name of registrant as specified in its charter)

Nevada
(State or Other Jurisdiction of
Incorporation)

000-54020
(Commission
File Number)

27-2767540
(I.R.S. Employer
Identification No.)

13771 Danielson Street, Suite L
Poway, California 92064
(Address of Principal Executive Offices)

888-477-2150
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14.a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure

We are furnishing the investor presentation slides attached as Exhibit 99.1 to this report, which we may use from time to time in conversations with investors and analysts.

The information under this Item 7.01 and in Exhibit 99.1 to this report is being furnished, and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any other filing under the Securities Act of 1933 or the Exchange Act, except as expressly set forth by specific reference in such a filing.

9.01. Financial Statements and Exhibits.

(d) Exhibits.

99.1 Investor presentation slides dated August 2, 2012

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: August 2, 2012

Parametric Sound Corporation

By: /s/ James A. Barnes

James A. Barnes

Chief Financial Officer, Treasurer and Secretary



Safe Harbor Statement



All statements made in this document, other than statements of historical fact, are forward-looking statements within the meaning of Section 21E of the Securities Exchange Act of 1934. You should not place undue reliance on these statements. We base these statements on particular assumptions that we have made in light of our industry experience, the stage of product and market development, expected future developments and other factors that we believe are appropriate under the circumstances. These forward-looking statements are based on current expectations, beliefs, assumptions, estimates and forecasts about the businesses of the Company and the industries and markets in which the Company operates. There are important factors that could cause our actual results, level of activity, performance or achievements to differ materially from the results, level of activity, performance or achievements expressed or implied in the forward-looking statements. These factors include, but are not limited to, those discussed in our Annual Report on Form 10-K under Item 1A "Risk Factors," including the following: (a) general economic conditions, and continued difficult economic circumstances in our industry or a reduction in spending by customers, (b) our ability to keep up with rapid technological changes, (c) the feasibility of our new electronics processing and emitter technology for broad-based product applications, (d) our licensing strategy to approach new markets is untested, (e) potential competitors who have greater resources and experience than we do may develop products and technologies that make ours obsolete, and (f) our competitive position will be seriously damaged if we cannot maintain and obtain patent protection for important differentiating aspects of our products or otherwise protect intellectual property rights in our technology or if our products are found to infringe on the intellectual property rights of others. As a result, there can be no assurance that the forward-looking statements included in this presentation will prove to be accurate or correct, and actual outcomes and results may differ materially from what is expressed or implied by the forward-looking statements. Projections and financial illustrations are based on factors and assumptions subject to significant uncertainty and should not be relied on as guidance as to future results and are subject to significant risk. The Company disclaims any intent or obligation to update these or any forward-looking statements, except as required by law.



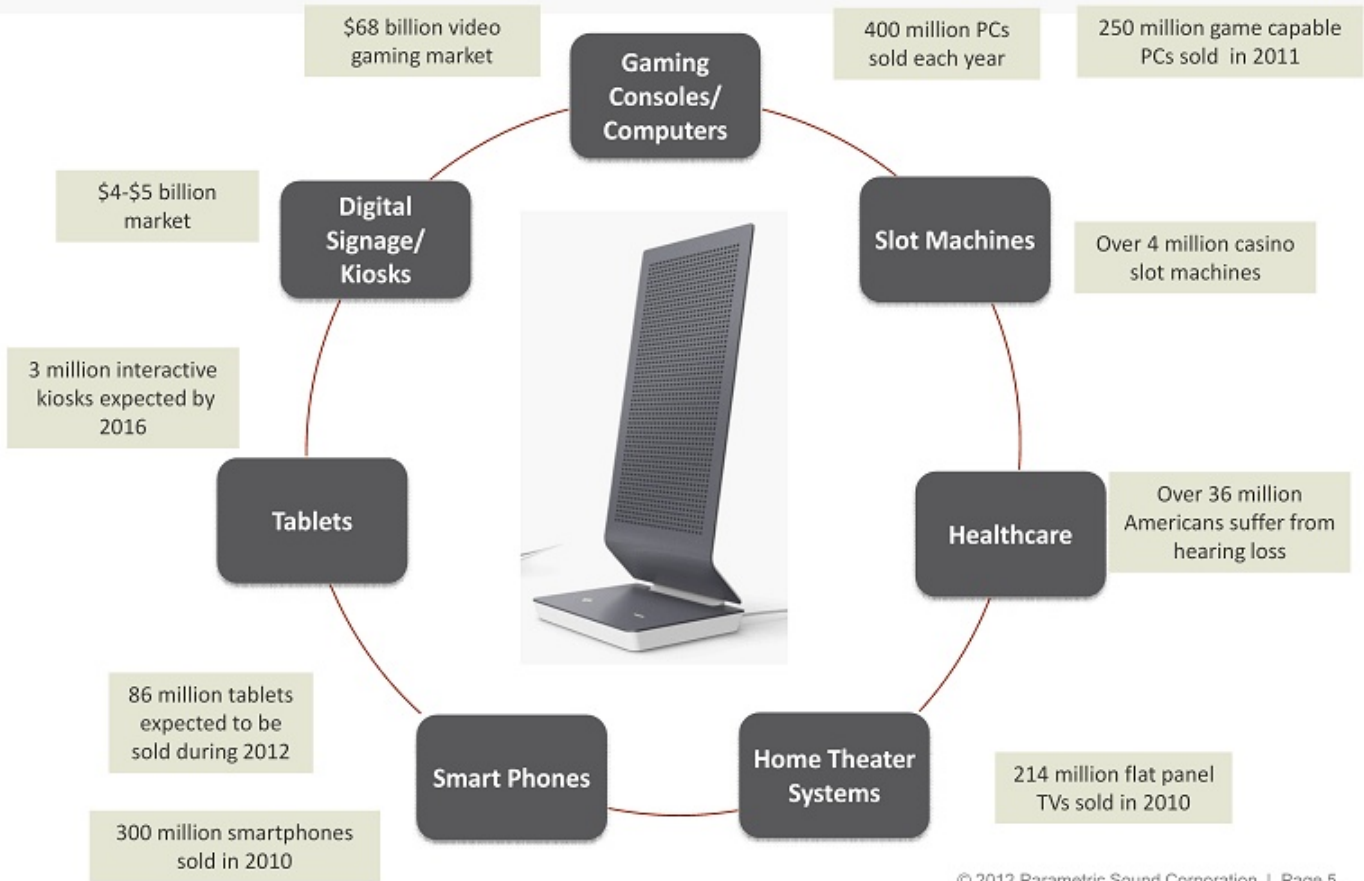
Trademark Information: HSS is registered trademark of, and HyperSound is a tradename of, Parametric Sound. All other trade names used herein are either trademarks or registered trademarks of the respective holders.

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- Parametric Sound incorporated June 2010 as a subsidiary of Nasdaq LRAD Corporation
- Tax free spin-off completed in September 2010 (OTC:PAMT)
- Institutional and management financial backing funded spin-off and first digital signage product introduction
- March and April 2012 completed \$9.24 Million Secondary – Uplisted to NASDAQ
- Corporate office, research lab and production facility in San Diego

- HyperSound – sound creation along a directional ultrasonic beam
- Ultrathin form factor – matches trend and need in display technologies
- Emitter technology – beams audio like a laser and immerses the listener in sound
- Ability to focus sound into a beam – key to commercial applications for home entertainment, video gaming, health care, mobile devices, tablets, computers, digital signage, kiosks and slot machines
- Generates a clear, distinct and robust 3D sound image from stereo content using 2 ultrathin emitters
- Strong IP

Add Value To Large Markets



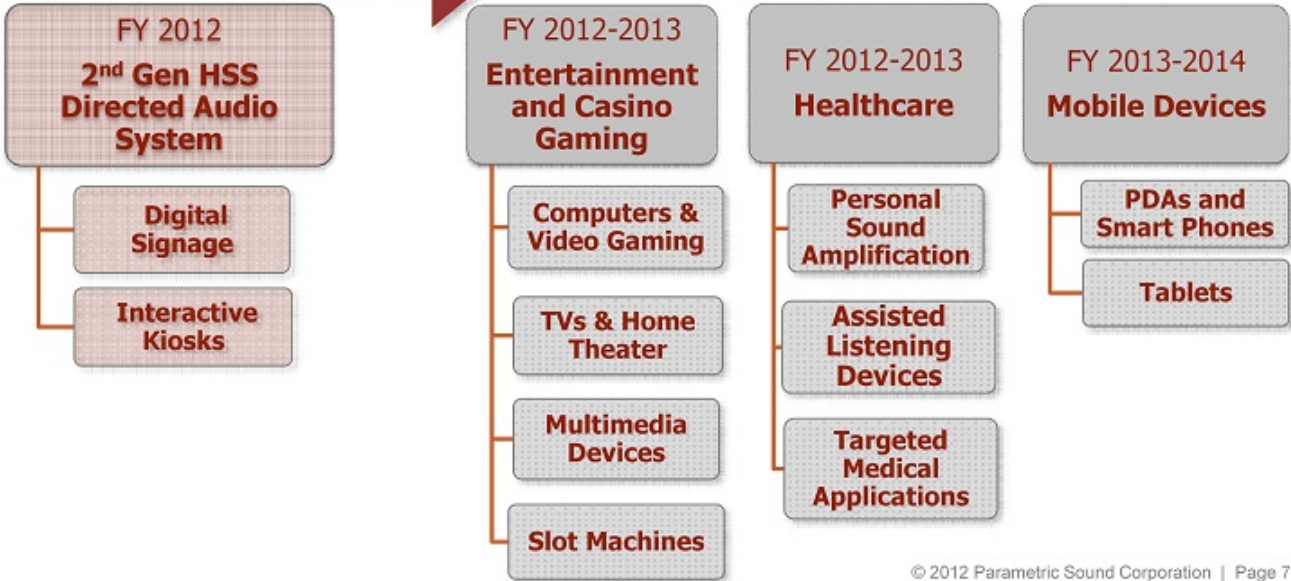
- **Marketing strategy**
 - Demonstrate technology in easy to access markets
- **Prototype development and licensing strategy**
 - Leverage prototypes to create development partnerships
 - License and support key OEMs and VARs
- **Manufacturing strategy**
 - Established in-house low volume manufacturing
 - High volume manufacturing to be established by strategic partners

Growth Plan



Product Sales – Integrators & Partners

IP Strategy – Partner and License





Through a wholly owned subsidiary, Via Licensing Corporation, Dolby administers joint patent licensing programs, or patent pools, on behalf of third party patent owners. Some of the patent pools also include Dolby patents.

BUSINESS STRATEGY

Early on, Dolby decided the company would generate revenue by licensing technologies to original equipment manufacturers (“OEM”) of consumer entertainment products and software vendors.

IP STRATEGY

Licensing revenue constitutes the majority of Dolby’s total revenue.

	2009	2010	2011
Licensing Revenue	\$597M	\$710M	\$793M
% of Total Revenue	83%	77%	83%

FINANCIAL SUMMARY

Market Cap:	\$3.77 B	Total Rev (FY’ 11):	\$955M
Ave Vol (3 m):	833M	Gross Profit (FY’ 11):	\$844M
52 wk Range:	\$25.70-\$45.83	Gross Profit %	88.4%



Universal Display Corporation is a world leader in the development of state-of-the-art OLED technology for use in flat panel displays, lighting and organic electronics.

BUSINESS STRATEGY

Technology Licensing – Universal Display’s primary business strategy is technology licensing. With over 1000 issued and pending patents worldwide, the goal is to enable OLED manufacturers to produce high-performance products with enhanced product features and competitive advantage using a broad portfolio of OLED technologies.

IP STRATEGY

Licensing revenue constitutes the majority of Universal Display revenue.

FINANCIAL SUMMARY

Market Cap:	\$1.53 B	52 wk Range:	\$22.73 - \$60.28
Total Rev (FY’ 11):	\$61.2M	2012 Est. P/E:	111

- Limited competition in directional sound space
 - Panphonics (Sound Shower – Traditional Speaker)
 - Holosonic Research Labs (Audio Spotlight)
 - Brown Innovations (Sound Domes)
- Economical technology for vast consumer markets
- Other companies tried to commercialize this technology but failed
- Sound quality and high manufacturing cost prevented entry to market



- Pioneered directed audio
- Technology leader
- 21 U.S. patents, 2 foreign and 8 pending along with related PCT filings
- Additional patent filings targeted for 2012-2013
- Fundamental IP makes “knock-offs” difficult
- Strong IP supports licensing for volume markets
- Recent IP development –
 - New patented technology implemented creating consumer quality sound
 - Implemented simplified economical electronic design
 - New emitter technology enables ultrathin and economical emitters

Development Roadmap



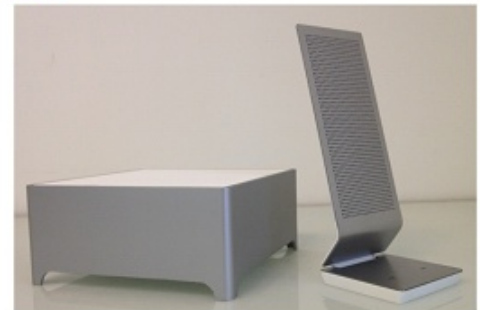
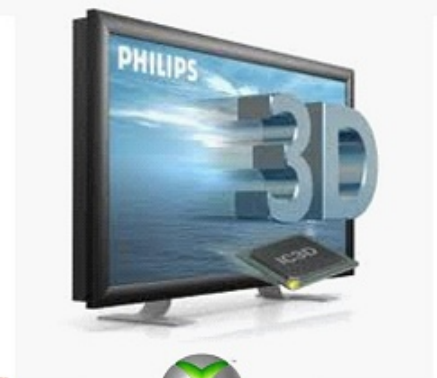
Markets	Current HSS-3000 Product	Emitter Form Factor & Industrial Design	Electronics Reduction/ Emitter & Industrial Design	Custom Chip/ Modified Emitter Design
Digital Signage & Kiosks	X			
Mass Kiosk Mkt/Slot Machines/POS		X		
Multimedia/TVs/ Home Theater			X	
Personal Computers/ Video Gaming			X	
Healthcare			X	X
Mobile Devices				X
Movies and Cinema			X	X

Shares Outstanding	6,388,295
Warrants	525,339 Weighted average strike price \$4.45
Options - Vested	523,500 Weighted average strike price \$2.74
Options – Total	1.1 million Weighted average strike price \$3.48
Institutional Ownership	22.2%*
Management Ownership	26.0%

* Excludes non-reporting institutions investing in March and April 2012 institutional secondary offering.

- Completed \$9.24M secondary offering with \$8.0M of net proceeds
- Uplisted to NASDAQ Capital Market
- Kenneth Potashner – Assumed Operations as Executive Chairman in March 2012
- New versions of HyperSound technology introduced
- Identified health care as new market with significant opportunity
 - Consumer preference testing very encouraging
 - Developing product and regulatory roadmap
- Executed a License Agreement with Epsilon Electronics for specific agreed consumer products
- Added business development and engineering staff

- Home entertainment – 3D
 - Flat panel TV speakers
 - Sound bars
 - Home audio systems
 - Portable audio
- Computer gaming – 3D
 - Playstation / Xbox / Nintendo type gaming
 - 2.1 system for PCs
- Health care – clarity of HyperSound
 - Personal sound amplification
 - Assisted listening devices
 - Targeted medical applications
- Other - directionality
 - Automobile / cinema and many more



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	Amount
Cash and cash equivalents	\$7,182,000
Working capital	6,950,000
Total assets	9,209,000
Stockholders' equity	8,411,000

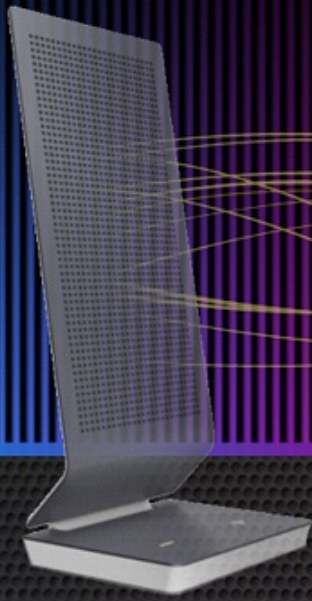
- **Kenneth Potashner – Executive Chairman**
- **Extensive executive and BOD level experience leading high growth, high technology global organizations**
- **Chairman of Board**
 - Newport Corporation (Present) – An industry leader in the photonics sector with 2011 revenues projected to exceed \$500M
 - Maxwell Technologies from (1996 - 2003)
 - Sonic Blue, Inc. (1998 - 2002)



- Elwood Norris – President is original inventor of HyperSound technology
- Winner of the 2005 Lemelson-MIT \$500,000 prize for revolutionizing acoustics
- Norris has been inventing for more than 30 years
 - 46 patents granted; other pending patents
 - Popular Science – 2002 Grand Award
- **Record of successful inventions**
 - Earphone technology later evolved into the JABRA headsets
 - Doppler tool evolved into the sonogram
 - Patriot's GPR resulted in major chip innovations/licensing
 - e.Digital's flash memory technology now used in cameras and computers worldwide/ licensing major consumer product companies

Kenneth F. Potashner	Executive Chairman
Elwood G. Norris	President and Founder
James A. Barnes	CFO, Treasurer, Secretary and Founder
Dr. Seth Putterman	Independent Director UCLA Professor of Physics
Dr. Robert Kaplan	Independent Director Extensive financial experience
Dr. Andrew Wolfe	Independent Director Recognized IP expert
James L. Honore	Retired EVP Sony Pictures Entertainment

- **Parametric Sound is pioneering industry leader**
 - Mission is to dominate a fundamental new way of producing sound across commercial and consumer markets worldwide
- **Strong IP – a disruptive technology**
 - Like lasers changed how light is used – HyperSound changes how sound is used
 - Broad range of product applications
 - Large growing worldwide markets
- **Experienced executive management**
- **Attractive, transformative opportunity for multiple key markets**
 - Large new market in health care identified
- **Limited competition – strong barriers to entry**



| Parametric Sound Corporation |
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